

Portfolio Construction in Wealth Management

A Management Development Programme (MDP) on Portfolio Construction in Wealth Management was held at CMS Business School on 21 February 2015.

Portfolio Construction in Wealth Management workshop conducted by Ms. Dhvani Shah, Director of Flip Coin Investments, was a blend of academics and best industry practices related to wealth management which helped the participants in understanding the wealth concepts, asset classes, investments risk and returns, stock portfolio creation.

The session involved videos and case studies which made concepts easy and created extremely interactive and dynamic environment.

