

Wealth Management – The future of money management

A Management Development program on 'Wealth Management – The future of money management' was organized by CMS Business School, Jain University on September 12, 2015. Enthusiastic participants were taken through the nuances of wealth management by Prof. Balaji Rao. The session covered a diverse range of topics including evolution of wealth management, difference between portfolio and wealth management, asset-wise analysis, wealth management process and the future of wealth management. Theoretical frameworks were further embellished through case studies.